





PRCA CEO

STATE OF PRCA



STEVE KNOWLES DIRECTOR, RODEO ADMINISTRATION

- PRCA Member for 35 Years and a Gold Card Member
- Former PRCA Contestant
- Pro Official for 21 Years
- Florida Native but Currently Resides in Colorado



PAUL WOODY CHIEF MARKETING OFFICER

- Bachelors' Degree in Physics from Hendrix College
- MBA from Ohio University
- PhD in Public Affairs from UNLV
- 20 Years of Sports Marketing and Sponsorship Sales Experience in Collegiate Athletics, NASCAR, and NHRA



PAM MCMANUS CHIEF FINANCIAL OFFICER

- Bachelors Degree in Accounting
- Masters of Business Administration from University of Colorado
- Certified Public Accountant
- Auditing Experience, Deloitte USA
- Colorado Native with a Son and Two Daughters



JEFF LOVE CHIEF TECHNOLOGY OFFICER

- Over 25 Years as a Software Developer
- 10 Years of Experience Working with PRCA
- Political Science Degree
 from BYU
- Master Business Administration from FAU
- Colorado Native but Most Recently from Florida



KENT STURMAN DIRECTOR, PRORODEO HALL OF FAME

- Over 35 Years of Leadership in Rodeo Industry
- 12 Years as HOF Director
- 40 Years in Non-profit Associations
- Wyoming Native; Colorado Transplant



REACHING MEDICAL STREET NEW HEIGHTS 2024

- Highest Membership Since 2011
- Highest Payout in History

PRCA

 Highest Number of Social Media Video Views

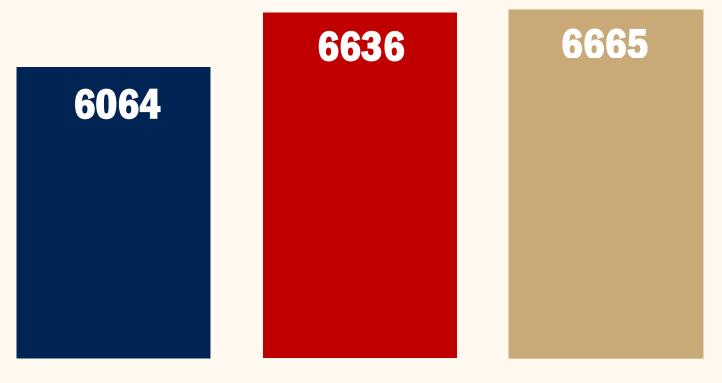
NOW, FOR A DEEPER DIVE...

STATE OF PRCA



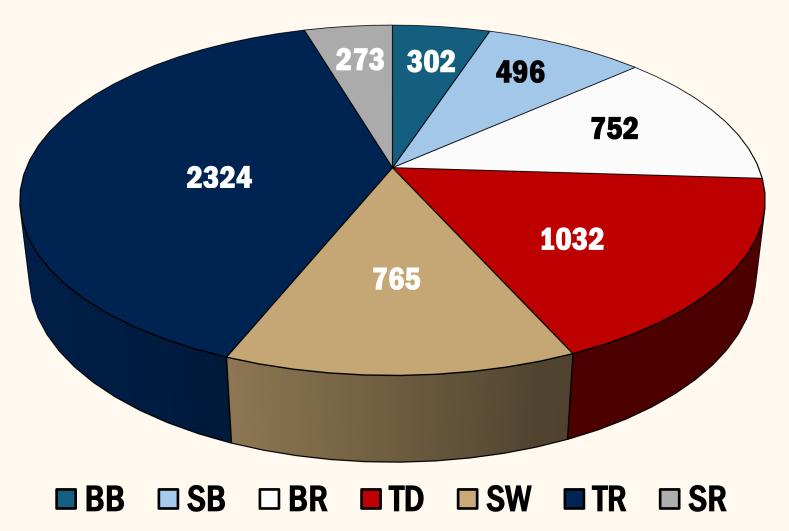
MEMBERSHIP 2022-2024



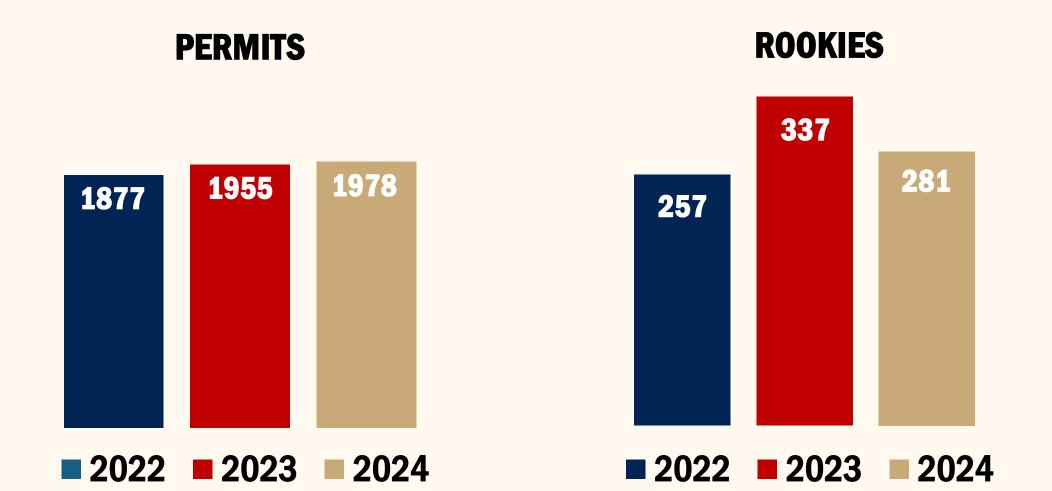




CONTESTANT NUMBERS 2024

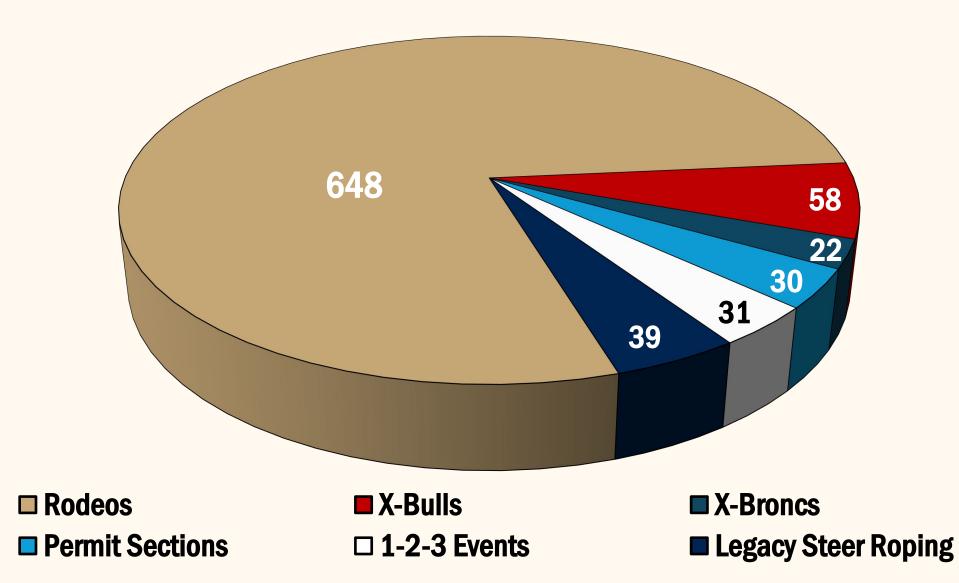


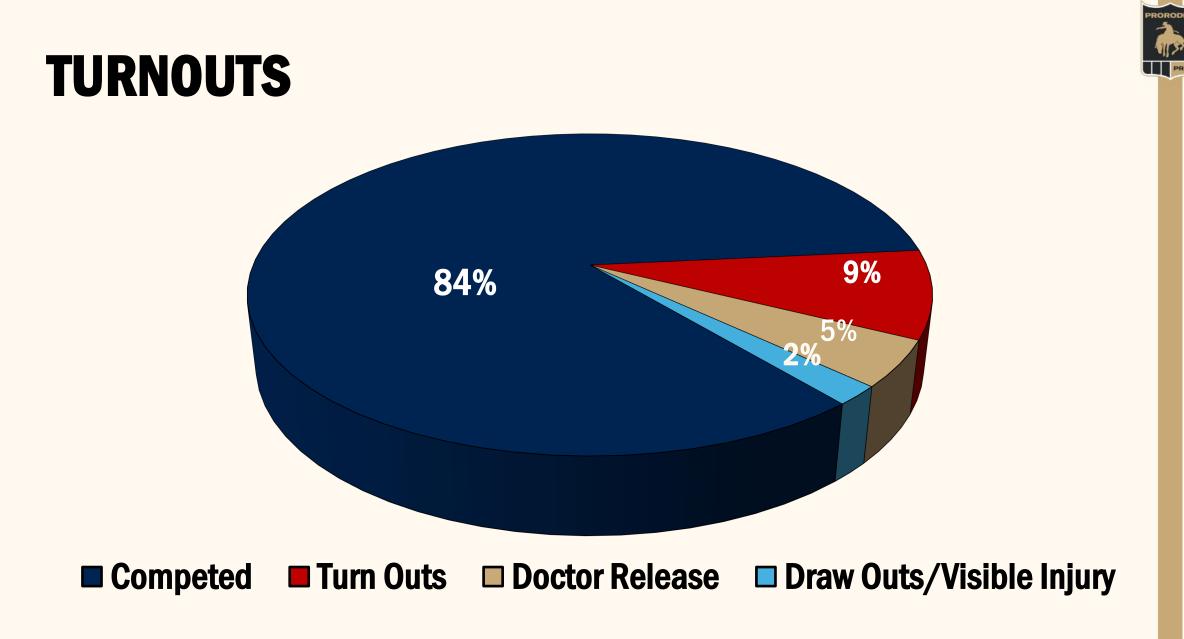
PERMITS/ ROOKIES LOOKING TO THE FUTURE

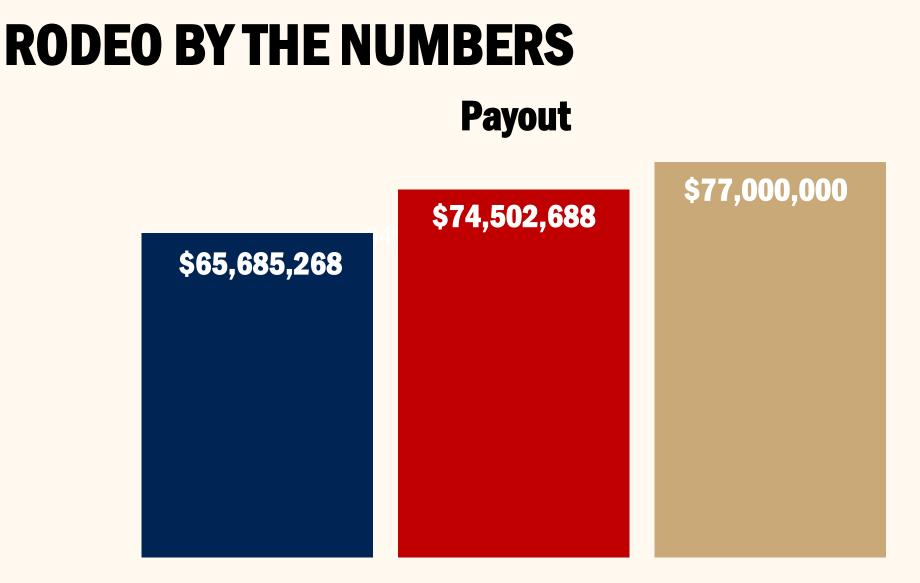


PRORODEO

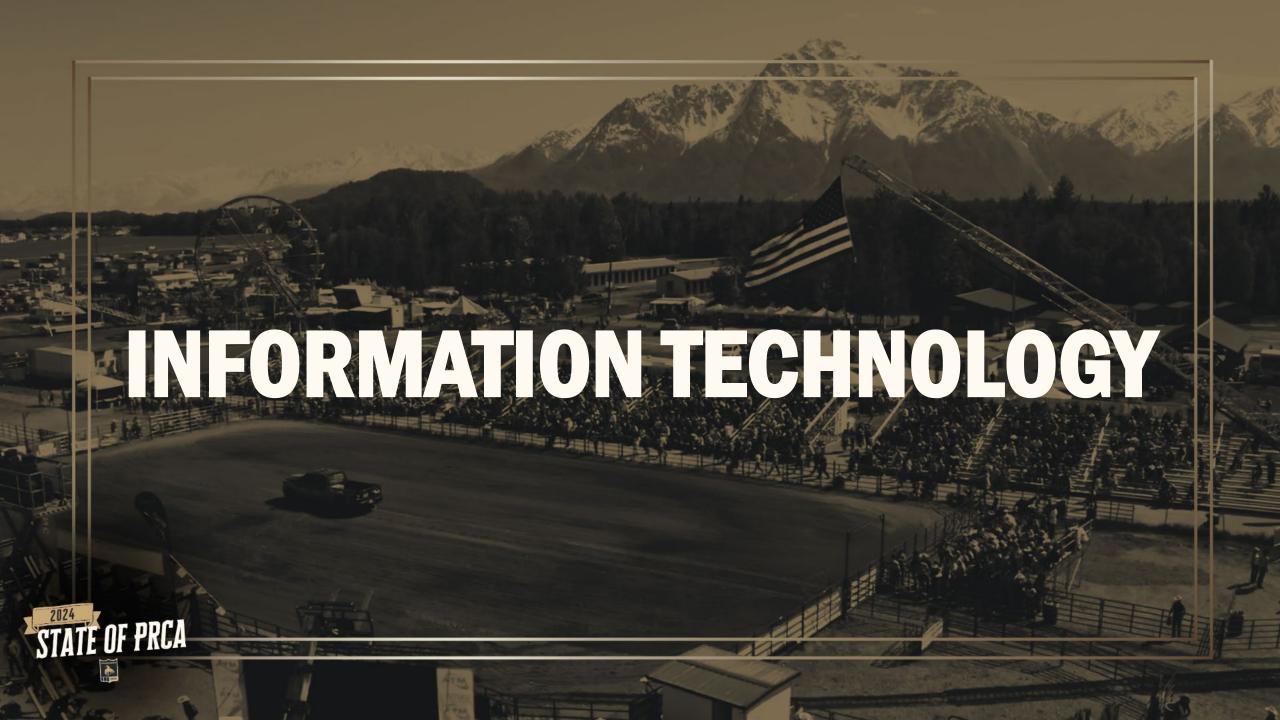
RODEO BY THE NUMBERS





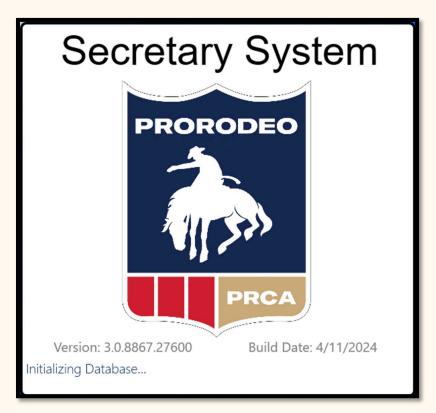






2024 FOCUS

- System Modernization
- Launch Secretary System V3
- Reinforce Cyber Security Protection



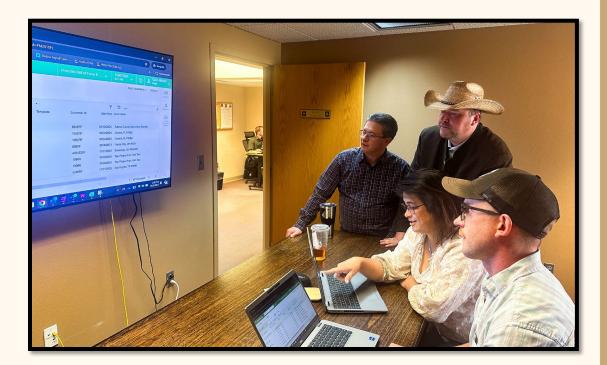




SYSTEMS MODERNIZATION

- Moved From JDE to Acumatica
- Ongoing Migration of Legacy Applications from AS/400

• Fixed Issues with Stock Stats





LAUNCHED SECRETARY SYSTEM V3

- March 1: 1 Go Rodeos
- May 1: All Non-Tournament Rodeos
- December 31: Official Retirement of v2





REINFORCE CYBER SECURITY PROTECTION



- Monthly Cyber Security Training for Staff
- Upgraded Internal Networks
- Obtained Cyber Security
 Insurance

TALOFFAME.

STATE OF PRCA

PRORODEO

2024 INDUCTION EVENTS

Class of 10 Inductees

- 6 Contestants
 - 4 PRCA; 2 WPRA Barrel Racers
- 1 Stock Contractor
- 1 Livestock Bull
- 1 Committee
- 1 Contract Personnel

• Induction Revenue - \$200,000

- 430 at Cowboy Ball
- 539 at Ceremony
- Golf Tournament \$40,000
 - \$4,215 Raised with Golf Pro to Digitize Films
 - 80 Players





45TH ANNIVERSARY CELEBRATION

- Rodeo Clown Reunion
 - 42 Clowns; 270 Guests
- Daily Activities M-F
 - 429 Guests
- Open House & Exhibition Rodeo
 - 698 Guests
- Sponsorships \$33,500





2024 HIGHLIGHTS

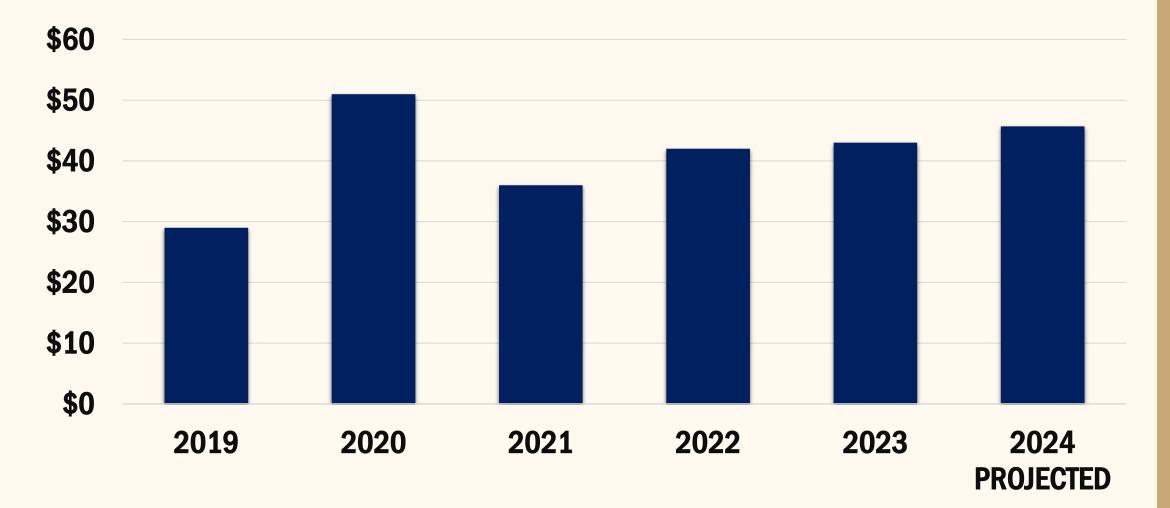
- Museum Revenue Up
 - Venue Rental up 55%
 - Admission up 14%
 - Membership up 12%
 - Gift Shop up 7%
- Outdoor Statues Cleaned
- Developing Digital Learning Curriculum
- Visitor Survey 99.1% Excellent Rating
- Updated Buckle Display in NFR Gallery



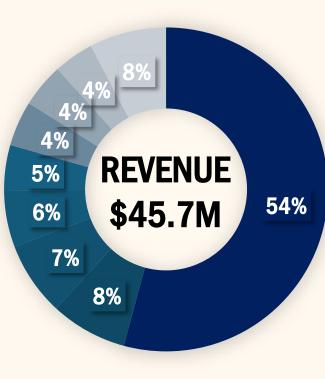
FINANCE

STATE OF PRCA

2024 PROJECTED CONSOLIDATED REVENUE TREND (\$ IN MILLIONS)



2024 PROJECTED



- Approvals and Prize Money Fines and Fees 22% 32% NFR and Convention **EXPENSES 5%** Insurance \$43.4M 6% Royalties 8% 17% Judging 10% Membership Dues and Permits
 - Other Revenue and Support

Sponsorship, TV and Licensing



- NFR and Convention
- Judging
- Rodeo, NCFSR, Circuits, and Playoff Series
- Insurance: Members & Company
- Other Operating Expenses

COMMUNICATIONS AND MARKETING STATE OF PRCA



COMMUNICATIONS & MARKETING ANALYSIS

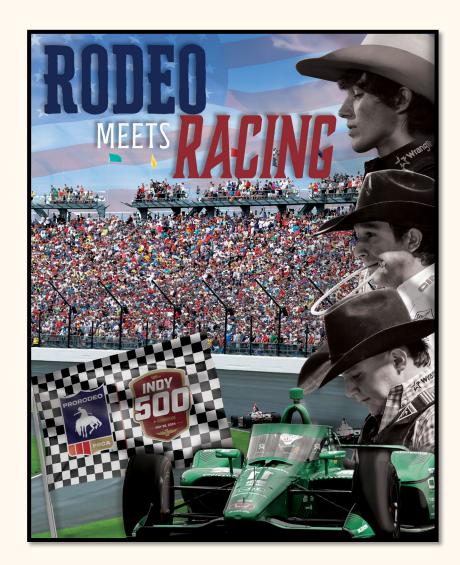
- Historical Department Structure
 - Lack of Resourcing
 - Meet the Deadlines, Lose the Focus
- Self Evaluation
 - Lifestyle over Rodeo Reporting
 - Telling Our Stories
- Broadcast & Digital Importance
 - Scorecard for Committees & The Cowboy Channel
 - Videographers & Change of Social Voice





DIGITAL MEDIA STRATEGY

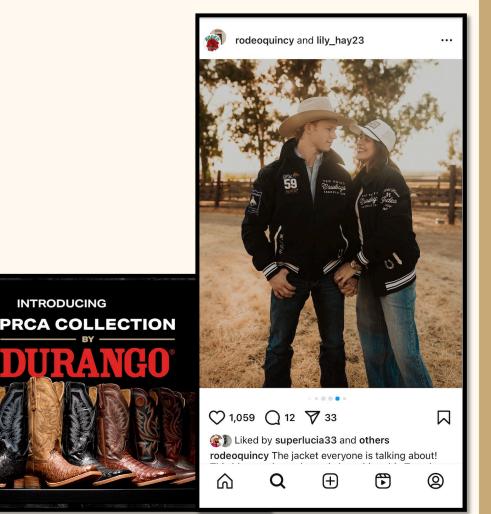
- Changed our Focus; Changed Our Emphasis
- Restructured and Hired to Meet the Focus
- Results:
 - 9.7% Increase in Followers to 2.45 Million from 2023
 - 22.2% Increase in Video Views to 71.9 Million from 2023
 - Creation of New Content: HIGHWAYMEN, NFR Series





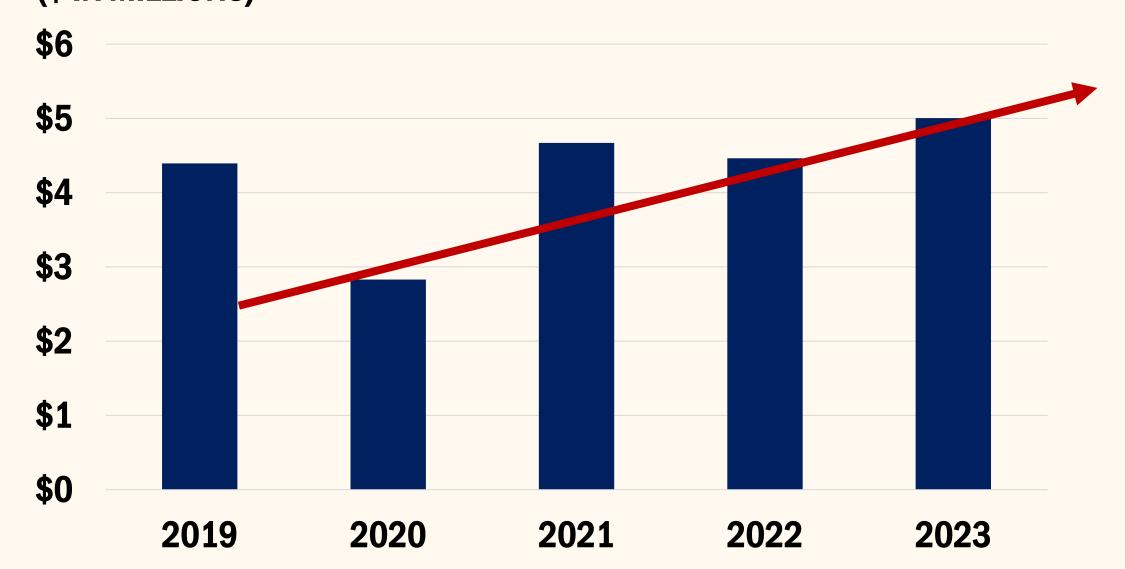
PRORODEO LICENSING & RETAIL SALES

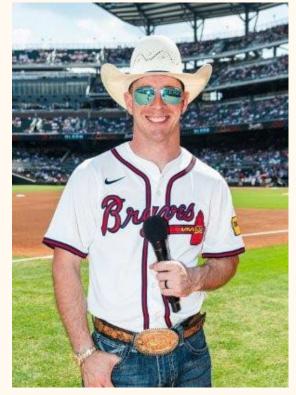
- NFR & PRORODEO Licensing Partners
 - Year 14 of A3
 - Year 2 of Legends
- Athlete Marketing
- Additional Licensees
 - PRCA Collection by Durango
 - Rodeo Quincy
 - YETI





NFR RETAIL SALES – 5 YEAR TREND (\$ IN MILLIONS)













PRORODEO MARKETING

CROSS-COLLABORATION:

- IMS/INDYCAR/Andretti Autosport/Coors
- Atlanta Braves/Montgomery Rodeo/Coors
- FFA National Convention/ Wrangler/Three Hills Rodeo
- Ad Council National Campaign on Mental Health (NASCAR, NFL, MLB, NBA, WWE)



SPONSORSHIP RESULTS IN 2024

GOOD NEWS

BAD NEWS

- Wrangler
- Cinch
- Choctaw
- Teton Ridge

- RAM
- 505 Southwestern
- Community Coffee
- Bucked Up Energy

<u>GROWTH PLAN</u>

- Circuit System
- Targets & Sustainability





WELCOME TAREATED TO A COMPANY OF THE SECOND SECOND

DEIRDRE LESTER TETON RIDGE CHRIS BALDIZAN MGM RESORTS ROREY LEMMEL HARPER AND MORGAN